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Cavalier Johnson,  
Mayor, City Milwaukee  
Designated Chief Elected Official

Donald W. Layden, Jr.,  
Board Chair

**EMPLOY MILWAUKEE BOARD OF DIRECTORS  
PERSONNEL, FINANCE & AUDIT COMMITTEE  
MEETING**

**November 28, 2022, – 8:30 – 10:00 a.m.**

2342 N. 27<sup>th</sup> Street, Milwaukee, WI 53210

**Via Zoom Technology**

<https://us02web.zoom.us/j/83710390331?pwd=c0lEV1JlcTY1S2tzSUh3SIVFRHhnZz09>

Meeting ID: 837 1039 0331

Passcode: 323153

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## **AGENDA**

### **Call to Order**

- 1. Welcome**
- 2. Trent Muller, Morgan Stanley Wealth Management-401K presentation**
- 3. Minutes from May 26, 2022-(Approval)  
Minutes from August 5, 2022, Special Meeting-(Approval)**
- 4. Annual Review of Policies-(Approval)**
- 5. Renewal of Healthcare, Dental and Vision Insurance-(Approval)**
- 6. Finance Updates:**
  - a) Financial Statements**
  - b) Investment Policy Update – (Ongoing Discussion)**
- 7. Personnel Status Report**
- 8. Fund Development Report**
- 9. Other Items**

**Next Regularly Scheduled Committee Meeting is February 23, 2023, at 8:30 a.m.**

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